

The Illinois State Toll Highway Authority: Debt Service by Bond Series (as of June 1, 2016)
All bond issues tax-exempt except for the Taxable 2009 Series A (Build America Bonds) and Taxable 2009 Series B (Build America Bonds)
Principal payment dates are January 1st, except for: (a) December 1st for Series 2016A, 2014A, 2013B-1 and 2009B; and (b) July 1st for Series 2007A.

Fiscal Year*	2016 Series B ⁽¹⁾			2016 Series A			2015 Series B			2015 Series A			2014 Series D			2014 Series C		
	Fixed Rate; Callable 7/1/26 at Par; Uninsured			Fixed Rate; Callable 1/1/26 at Par; Uninsured			Fixed Rate; Callable 7/1/25; Uninsured			Fixed Rate; Callable 7/1/25 at Par; Uninsured			Fixed Rate; Not Callable; Uninsured			Fixed Rate; Callable 1/1/25 at Par; Uninsured		
	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest
2016	-	-	8,125,000	-	-	14,204,902	-	-	20,777,778	-	-	20,000,000	-	-	13,227,750	-	-	20,000,000
2017	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000	16,000,000	5.0%	13,227,750	-	-	20,000,000
2018	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000	5,210,000	5.0%	12,427,750	-	-	20,000,000
2019	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000	19,870,000	5.0%	12,167,250	-	-	20,000,000
2020	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000	25,805,000	5.0%	11,173,750	-	-	20,000,000
2021	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000	25,845,000	5.0%	9,883,500	-	-	20,000,000
2022	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000	30,890,000	5.0%	8,591,250	-	-	20,000,000
2023	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000	139,935,000	5.0%	7,046,750	-	-	20,000,000
2024	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000	1,000,000	5.0%	50,000	-	-	20,000,000
2025	-	-	15,000,000	-	-	16,131,750	-	-	20,000,000	-	-	20,000,000	-	-	-	-	-	20,000,000
2026	5,200,000	5.0%	15,000,000	-	-	16,131,750	4,150,000	5.0%	20,000,000	4,150,000	5.0%	20,000,000	-	-	-	8,300,000	5.0%	20,000,000
2027	5,400,000	5.0%	14,740,000	-	-	16,131,750	4,400,000	5.0%	19,792,500	4,400,000	5.0%	19,792,500	-	-	-	8,700,000	5.0%	19,585,000
2028	5,800,000	5.0%	14,470,000	-	-	16,131,750	4,550,000	5.0%	19,572,500	4,550,000	5.0%	19,572,500	-	-	-	9,200,000	5.0%	19,150,000
2029	6,000,000	5.0%	14,180,000	-	-	16,131,750	4,850,000	5.0%	19,345,000	4,850,000	5.0%	19,345,000	-	-	-	9,600,000	5.0%	18,690,000
2030	6,300,000	5.0%	13,880,000	-	-	16,131,750	5,050,000	5.0%	19,102,500	5,050,000	5.0%	19,102,500	-	-	-	10,100,000	5.0%	18,210,000
2031	14,300,000	5.0%	13,565,000	162,720,000	Note ⁽²⁾	16,131,750	5,300,000	5.0%	18,850,000	5,300,000	5.0%	18,850,000	-	-	-	10,600,000	5.0%	17,705,000
2032	14,900,000	5.0%	12,850,000	170,340,000	5.0%	8,517,000	5,600,000	5.0%	18,585,000	5,600,000	5.0%	18,585,000	-	-	-	11,100,000	5.0%	17,175,000
2033	5,000,000	5.0%	12,105,000	-	-	-	5,900,000	5.0%	18,305,000	5,900,000	5.0%	18,305,000	-	-	-	11,700,000	5.0%	16,620,000
2034	5,300,000	5.0%	11,855,000	-	-	-	6,150,000	5.0%	18,010,000	6,150,000	5.0%	18,010,000	-	-	-	12,300,000	5.0%	16,035,000
2035	8,500,000	5.0%	11,590,000	-	-	-	38,500,000	5.0%	17,702,500	38,500,000	5.0%	17,702,500	-	-	-	75,600,000	5.0%	15,420,000
2036	8,900,000	5.0%	11,165,000	-	-	-	40,400,000	5.0%	15,777,500	40,400,000	5.0%	15,777,500	-	-	-	79,400,000	5.0%	11,640,000
2037	9,000,000	5.0%	10,720,000	-	-	-	42,400,000	5.0%	13,757,500	42,400,000	5.0%	13,757,500	-	-	-	83,400,000	5.0%	7,670,000
2038	9,300,000	5.0%	10,270,000	-	-	-	91,850,000	5.0%	11,637,500	91,850,000	5.0%	11,637,500	-	-	-	70,000,000	5.0%	3,500,000
2039	56,000,000	5.0%	9,805,000	-	-	-	140,900,000	5.0%	7,045,000	140,900,000	5.0%	7,045,000	-	-	-	-	-	-
2040	140,100,000	5.0%	7,005,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Totals	\$300,000,000		\$ 326,325,000	\$333,060,000		\$ 264,698,152	\$ 400,000,000		\$ 438,260,278	\$400,000,000		\$ 437,482,500	\$264,555,000		\$ 87,795,750	\$ 400,000,000		\$ 401,400,000

* Debt service for a given year excludes debt service due January 1 of that year, and includes debt service due January 1 of the following year.

⁽¹⁾ The Series 2016B bond issuance is pending its closing scheduled for June 16, 2016.
⁽²⁾ For Series 2016A, the \$162,720,000 principal due 12/1/2031 consists of \$52,125,000 at 4.00% and \$110,595,000 at 5.00%.

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Principal payment dates are January 1st, except for: (a) December 1st for Series 2016A, 2014A, 2013B-1 and 2009B; and (b) July 1st for Series 2007A.

Fiscal Year*	2014 Series B			2014 Series A			2013 Series B-1			2013 Series A			2010 Series A-1			2009 Series B (Build America Bonds)		
	Fixed Rate; Callable 1/1/24 at Par; Uninsured			Fixed Rate; Not Callable; Uninsured			Fixed Rate; Not Callable; Uninsured			Fixed Rate; Callable 1/1/23 at Par; Uninsured			Fixed Rate; Callable 1/1/20 at Par; Uninsured			Fixed Rate; Make-Whole Call; Uninsured		
	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest	Principal	Rate	Interest ⁽⁵⁾
2016	-	-	25,000,000	-	-	18,925,200	35,225,000	5.0%	10,869,500	-	-	25,000,000	-	-	13,949,956	-	-	16,382,800
2017	-	-	25,000,000	-	-	18,925,200	88,860,000	5.0%	9,108,250	-	-	25,000,000	1,480,000	3.750%	13,949,956	-	-	16,382,800
2018	-	-	25,000,000	-	-	18,925,200	93,305,000	5.0%	4,665,250	-	-	25,000,000	1,260,000	3.500%	13,894,456	-	-	16,382,800
2019	-	-	25,000,000	87,870,000	5.0%	18,925,200				-	-	25,000,000	1,620,000	4.125%	13,850,356	-	-	16,382,800
2020	-	-	25,000,000	92,265,000	Note ⁽³⁾	14,531,700				-	-	25,000,000	1,700,000	4.000%	13,783,531	-	-	16,382,800
2021	-	-	25,000,000	96,870,000	5.0%	9,929,250				-	-	25,000,000	1,740,000	4.000%	13,715,531	-	-	16,382,800
2022	-	-	25,000,000	101,715,000	5.0%	5,085,750				-	-	25,000,000	1,825,000	4.125%	13,645,931	-	-	16,382,800
2023	-	-	25,000,000							-	-	25,000,000	1,905,000	4.250%	13,570,650	-	-	16,382,800
2024	-	-	25,000,000							-	-	25,000,000	41,880,000	5.000%	13,489,688	-	-	16,382,800
2025	7,300,000	5.0%	25,000,000							-	-	25,000,000	41,100,000	Note ⁽⁴⁾	11,395,688	-	-	16,382,800
2026	9,100,000	5.0%	24,635,000							13,605,000	5.0%	25,000,000	44,250,000	Note ⁽⁴⁾	9,294,188	-	-	16,382,800
2027	9,100,000	5.0%	24,180,000							14,285,000	5.0%	24,319,750	29,295,000	5.000%	7,165,013	-	-	16,382,800
2028	8,100,000	5.0%	23,725,000							15,000,000	5.0%	23,605,500	33,160,000	Note ⁽⁴⁾	5,700,263	-	-	16,382,800
2029	7,700,000	5.0%	23,320,000							15,745,000	5.0%	22,855,500	37,045,000	5.250%	3,996,863	-	-	16,382,800
2030	7,700,000	5.0%	22,935,000							16,535,000	5.0%	22,068,250	41,040,000	5.000%	2,052,000	-	-	16,382,800
2031	12,900,000	5.0%	22,550,000							17,360,000	5.0%	21,241,500				-	-	16,382,800
2032	14,900,000	5.0%	21,905,000							18,230,000	5.0%	20,373,500				-	-	16,382,800
2033	16,900,000	5.0%	21,160,000							19,140,000	5.0%	19,462,000				-	-	16,382,800
2034	16,700,000	5.0%	20,315,000							20,100,000	5.0%	18,505,000				280,000,000	5.851%	16,382,800
2035	85,500,000	5.0%	19,480,000							111,025,000	5.0%	17,500,000						
2036	89,800,000	5.0%	15,205,000							116,575,000	5.0%	11,948,750						
2037	94,300,000	5.0%	10,715,000							122,400,000	5.0%	6,120,000						
2038	120,000,000	5.0%	6,000,000															
2039																		
2040																		
Totals	\$ 500,000,000		\$ 506,125,000	\$378,720,000		\$105,247,500	\$217,390,000		\$ 24,643,000	\$500,000,000		\$ 482,999,750	\$279,300,000		\$ 163,454,069	\$280,000,000		\$ 311,273,200

* Debt service for a given year excludes debt service due January 1 of that year, and includes debt service due January 1 of the following year.

⁽³⁾ For Series 2014A, the \$92,265,000 principal due 12/1/2020 consists of \$2,160,000 at 4.50% and \$90,105,000 at 5.00%.

⁽⁴⁾ For Series 2010A-1: the \$41,100,000 principal due 1/1/2026 consists of \$22,500,000 at 5.00% and \$18,600,000 at 5.25%; the \$44,250,000 principal due 1/1/2027 consists of \$16,665,000 at 4.50% and \$27,585,000 at 5.00%; and the \$33,160,000 principal due 1/1/2029 consists of \$15,000,000 at 5.00% and \$18,160,000 at 5.25%.

⁽⁵⁾ Please note interest expense on Series 2009A and 2009B Build America Bonds does not net out anticipated federal subsidies, originally 35% of interest but subsequently subject to sequestration-related reduction.

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Fiscal Year*	2009 Series A (Build America Bonds)			2008 Series A-1 and Series A-2			2007 Series A-1 and Series A-2			TOTALS		
	Fixed Rate; 2020-24 10y par call & 2032-34 make-whole call; Uninsured			Weekly Mode Var. Rate; JPM/BofA Liquidity; Citi/Barclays Rmkt; AGMC insured			Weekly Mode Var. Rate; Various Liquidity; Merrill Remarket; Uninsured			Principal	Interest	Debt Service
	Principal	Rate	Interest ⁽⁵⁾	Principal	Rate ⁽⁶⁾	Interest ⁽⁶⁾	Principal	Rate ⁽⁷⁾	Interest ⁽⁷⁾			
2016	-	-	30,029,000	-	-	18,064,106	-	-	27,875,750	104,425,000 ⁽⁸⁾	285,213,981 ⁽⁸⁾	389,638,981
2017	-	-	30,029,000	2,375,000	3.772%	18,064,106	-	-	27,875,750	108,715,000	288,694,562	397,409,562
2018	21,940,000	5.293%	30,029,000	2,500,000	3.772%	17,974,521	-	-	27,875,750	124,215,000	283,306,477	407,521,477
2019	18,460,000	5.293%	28,867,716	2,625,000	3.772%	17,880,221	-	-	27,875,750	130,445,000	277,081,043	407,526,043
2020	15,105,000	5.293%	27,890,628	2,750,000	3.772%	17,781,206	-	-	27,875,750	137,625,000	270,551,115	408,176,115
2021	16,975,000	5.293%	27,091,120	2,815,000	3.772%	17,677,476	-	-	27,875,750	144,245,000	263,687,178	407,932,178
2022	13,830,000	5.293%	26,192,634	2,940,000	3.772%	17,571,294	-	-	27,875,750	151,200,000	256,477,159	407,677,159
2023	13,690,000	5.293%	25,460,612	3,065,000	3.772%	17,460,397	-	-	27,875,750	158,595,000	248,928,709	407,523,709
2024	-	-	24,736,000	75,065,000	3.772%	17,344,786	50,000,000	3.98225%	26,874,747	167,945,000	240,009,770	407,954,770
2025	-	-	24,736,000	65,250,000	3.772%	14,513,334	75,000,000	3.98225%	24,379,007	188,650,000	232,538,579	421,188,579
2026	-	-	24,736,000	77,315,000	3.772%	12,052,104	75,000,000	3.98225%	21,392,320	241,070,000	224,624,162	465,694,162
2027	-	-	24,736,000	51,750,000	3.772%	9,135,783	125,000,000	3.98225%	17,401,887	252,330,000	213,362,982	465,692,982
2028	-	-	24,736,000	57,690,000	3.772%	7,183,773	125,000,000	3.98225%	12,430,931	263,050,000	202,661,016	465,711,016
2029	-	-	24,736,000	63,505,000	3.772%	5,007,707	125,000,000	3.98225%	7,446,262	274,295,000	191,436,881	465,731,881
2030	-	-	24,736,000	69,255,000	3.772%	2,612,298	125,000,000	3.98225%	2,468,449	286,030,000	179,681,548	465,711,548
2031	67,230,000	6.184%	24,736,000							295,710,000	170,012,050	465,722,050
2032	70,105,000	6.184%	20,578,497							310,775,000	154,951,797	465,726,797
2033	262,665,000	6.184%	16,243,204							327,205,000	138,583,004	465,788,004
2034										346,700,000	119,112,800	465,812,800
2035										357,625,000	99,395,000	457,020,000
2036										375,475,000	81,513,750	456,988,750
2037										393,900,000	62,740,000	456,640,000
2038										383,000,000	43,045,000	426,045,000
2039										337,800,000	23,895,000	361,695,000
2040										140,100,000	7,005,000	147,105,000
Totals	\$ 500,000,000		\$ 460,299,410	\$ 478,900,000		\$ 210,323,113	\$ 700,000,000		\$ 335,399,603	\$ 6,001,125,000	\$ 4,558,508,564	\$ 10,559,633,564

* Debt service for a given year excludes debt service due January 1 of that year, and includes debt service due January 1 of the following year.

⁽⁶⁾ Series 2008A interest is estimated at 3.774% for Series 2008A-1 and 3.764% for Series 2008A-2, based on variable-to-fixed interest rate swap agreements entered into in connection with the 2008A variable rate bonds.

⁽⁷⁾ Series 2007A interest is estimated at 3.972% for Series 2007A-1 and 3.9925% for Series 2007A-2, based on variable-to-fixed interest rate swap agreements entered into in connection with the 2007A variable rate bonds.

⁽⁸⁾ Fiscal Year 2016 debt service includes \$69,200,000 principal and \$2,782,238.95 interest for the Tollway's Series 1998B Bonds, which were redeemed on April 28, 2016. The \$2,782,238.95 interest consists of bond interest through April 27, 2016 plus termination payments to providers of two related swap agreements.