

# Illinois Tollway Construction Contracts 101

# Move Illinois Program









- } Webinar purpose
- } Presenters
- Materials covered
- Materials not covered
- } Questions and answers



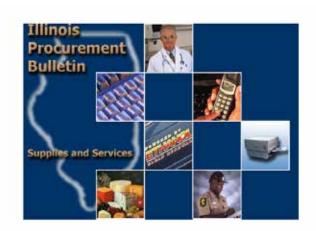


- Getting started with construction contracts
- } Accessing required documents
- Understanding bid process and contract documents
- Submitting your bid

#### **Goods and Services**



- Opportunities posted at <u>www.purchase.state.il.us</u>
- } Illinois Procurement Bulletin (IPB)



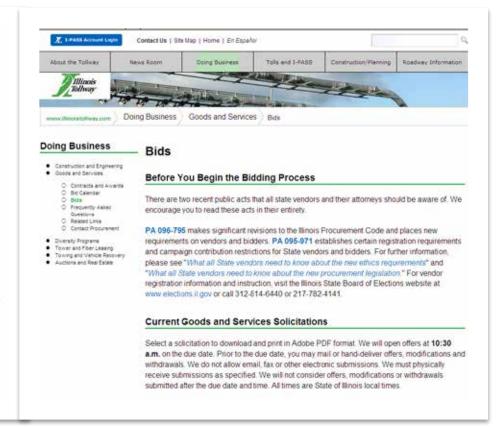
#### State of Illinois Vendor Payment Program

The State of Illinois is pleased to introduce its new Vendor Payment Program. This program is designed to assist our vendors and service providers with working capital during these challenging fiscal times. For more information on how to participate in the program, please visit payments.illinois.gov.

#### Important Notice Regarding Procurement Legislation

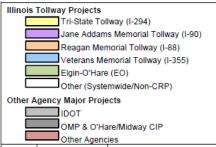
There are two recent Public Acts of which all State vendors and their attorneys should be aware. We encourage you to read these Acts in their entirety.

PA 96-795 makes significant revisions to the Illinois Procurement Code and places new requirements on vendors and bidders. PA95-971 establishes certain registration requirements and campaign contribution restrictions for State undertaining the Participant of the Participant of the Participant of Participant of Electronic Participant of Participant











CONSTRUCTION CONTRACT
BID LETTING SCHEDULE

CHICAGO AREA MAJOR TRANSPORTATION AGENCIES

Cost Magnitude Key: A - \$5 - \$10M

B - \$10 - \$25M C - \$25 - \$50M

D - \$50 - \$75M E - \$75 - \$100M

F -> \$100M

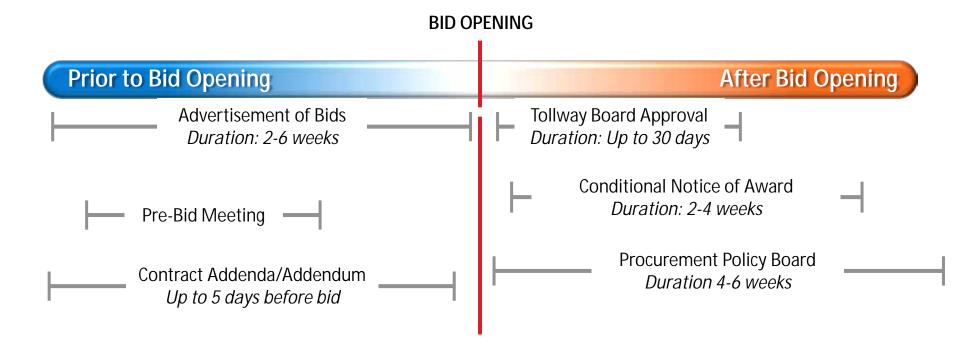
U - \$0 - \$5M (Unbundled)

Updated weekly on the Illinois Tollway Website under Doing Business www.illinoistollway.com

Other Agencies									
ROUTE	TYPE OF WORK	PROJECT DESCRIPTION	PROJECT NUMBER	ADVERTISE DATE	BID OPENING DATE	ESTIMATED BOARD APPROVAL	ESTIMATED NOTICE TO PROCEED	ORIGINAL CONTRACT COMPLETION DATE	COST MAGNITUDE (See key)
90	Advance Work	Mosquito Creek to Sandwald Rd M.P. 27.4 to M.P. 45.0 Move Illinois	4036	11-Apr-12 A	09-May-12 A	24-May-12 A	15-Jul-12	30-Nov-12	С
90	Advance Work	Kishwaukee River to Mosquito Creek M.P. 18.0 to M.P. 27.4 Move Illinois	4034	11-Apr-12 A	10-May-12 A	24-May-12 A	15-Jul-12	30-Nov-12	В
294	Excavation	Dixie Creek Realignment / Interchange Grading M.P. 7.25 to M.P. 7.65 CRP	5629	11-May-12 A	07-Jun-12 A	28-Jun-12 A	06-Aug-12	01-May-13	A
90	Advance Work	Sandwald Rd to Elgin Plaza M.P. 45.0 to M.P. 53.5 Move Illinois	4037	10-May-12 A	07-Jun-12 A	28-Jun-12 A	20-Aug-12	TBD	В
S/W	Maintenance	I-88 West of IL Rte 251 & I-355 Intermittent Pavement Repairs Move Illinois	5649	21-Jun-12 A	10-Jul-12	26-Jul-12	24-Sep-12	30-Apr-13	U
S/W	Maintenance	I-90 Corridor Intermittent Pavement Repairs Move Illinois	5650	21-Jun-12 A	13-Jul-12	26-Jul-12	24-Sep-12	20-Oct-12	U
S/W	Maintenance	Fuel System Rehab - Phase 2 Systemwide Non-CRP	TBD	July '12	TBD	TBD	TBD	TBD	U
1		0040400400	ı	ı	ı	I	1		1

## **Tollway Contract Process Timeline**





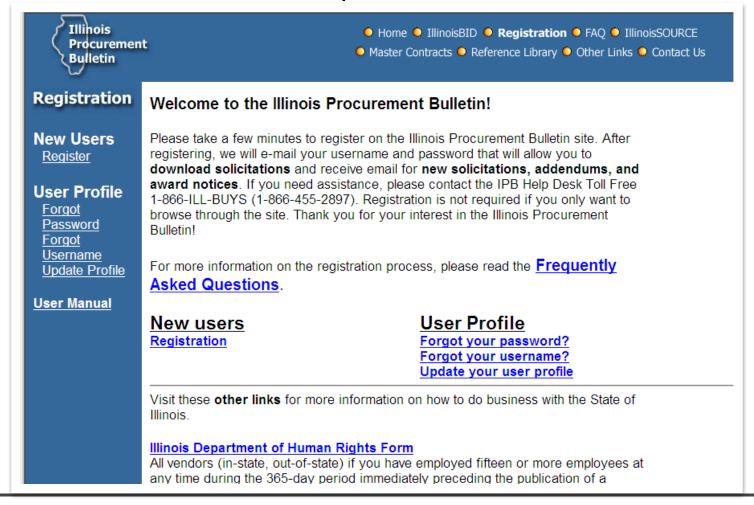
#### Springfield

Notice to proceed/construction begins



## Notification of IPB Bid Opportunities

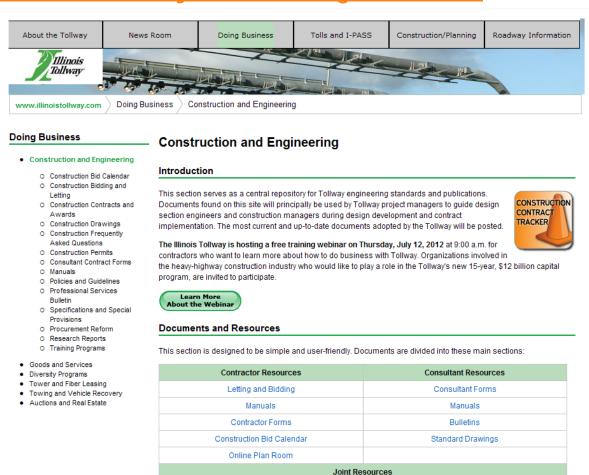
#### } Email notifications www.purchase.state.il.us





#### **Tollway Bid Opportunities and Resources**

#### } www.illinoistollway.com/doing-business



# **Locating the Documents**



#### Online access-www.illinoistollwayplanroom.com

#### Welcome to the Illinois Tollway Construction Document Portal Projects Out to Bid **Bid Tabulations** Login **Bid Letting** Register the Illinois Tollway will be utilizing the services of Accurate Repro, Inc., for the administration of our Online Document Management, This Portal is the Tollway's mechanism for advertising and distributing construction contract documents and standard specifications to perspective Tollway bidders. The Plan Room also serves as the Tollway's construction contract document archive and provides for on-call printing services. Users, contractors, vendors and contacts who have registered will have the ability to view and/or purchase contract plan documents. First time users can register at: www.illinoistollwayplanroom.com. Once registered, a permanent ID and Password will provide login access to the Plan Room anytime. Access to plans is granted within 24 hours of registration. For limited access to projects currently out to bid, click on the 'Projects Out to Bid' link in the menu. For more detailed information, registration is re-Accurate Repro Contract plans are not available for purchase at the Illinois Tollway Office 630-428-4433 If you encounter any difficulties when entering the site, please contact Accurate Repro at 630-428-4433 Ask for "Plan Room" The Illinois Tollway Document Portal is Powered by www.PlansandSpecs.com a division of BIMfx Inc. How Can We Help You? I-PASS Account Update Unpaid Tolls About Violations Need Assistance? · Register a new license plate Pay today · Pay a violation Contact us Update contact information Toll calculator View violation images · 2012 rates by toll plaza · Confirm credit card information Unattended plaza Request a hearing Tollway system map Add funds · Find a toll plaza · Payment timeline Freedom of Information Act

There is no charge to view some of the source documents, but there is a charge to print contract documents for bidding purposes



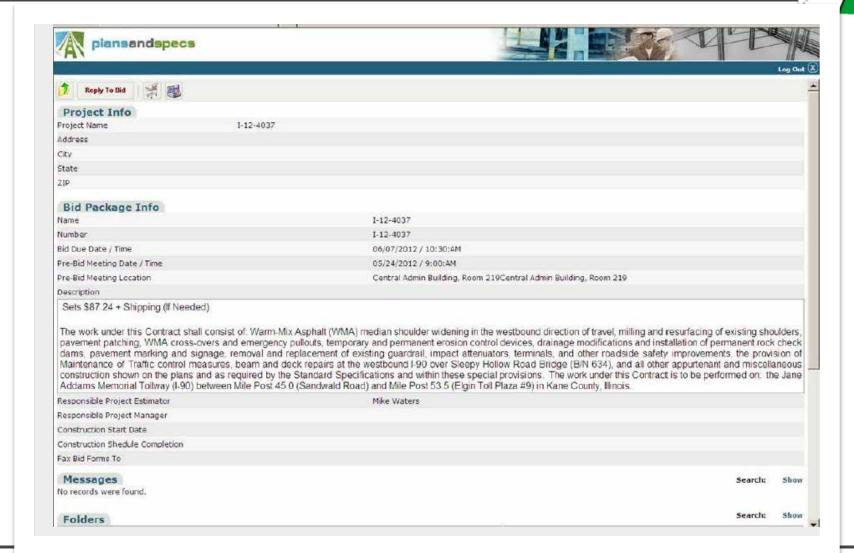
#### Register to Access Documents

} www.illinoistollwavplanroom.com

Register New User	
User Information	
User Login *	
First Name *	
Last Name *	
Discipline	
CSI Division	▼
Additional CSI 1	<u> </u>
Additional CSI 2	<u> </u>
Additional CSI 3	▼
UCI Division	▼
Title	
Trade Name	
Additional Information	
Certification Information	
User Address	
Company Name *	
Address Line 1 *	
Address Line 2	
User City *	
User State *	<b>\</b>
User 7 in *	<u> </u>

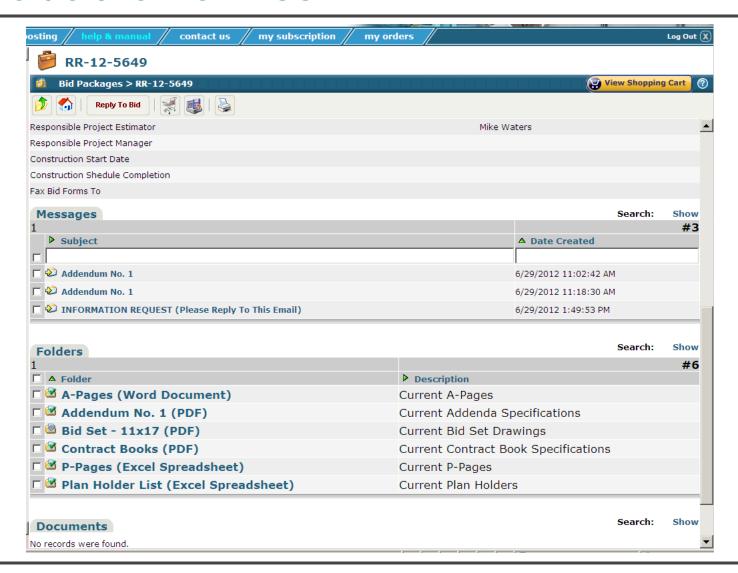


#### Inside the Plan Room





#### Inside the Plan Room







#### THE ILLINOIS STATE TOLL INGOMAY AUTHORITY REAGAILMEMORIAL TOLLIWAY 9-89 WEDERING AND RECONSTRUCTION (M.P.J.S.) TO M.P.S.) COMPART 1-82-2000X

5.P.	PAY ITEM NO.	DESCRIPTION	UNIT	GUANTITY	(DOLLARS)	(DOLLARS)
*1.	20101000	TEMPORARY FENCE	POOT	1,320		
	20200100	EARTH EXCAVATION	CUVD	21,497		
	20201300	ARMOUAL AND DISPOSAL OF LANSUITABLE MATERIAL	01/0	13,844		
	20400000	FURNISHED EXCAVATION	CU1D	2,133		
	20100150	TRENCH BACKFILL	CV YD	1,975		
	21001000	GEOTECHNICAL FABRIC FOR GROUND STABILIZATION	50 YD	2,333	-	
	21101625	TOPSOL PURNISH AND PLACE, IF	50.10	30,794		
	25000340	SEEDING, CLASS 6A, SALT TOLERANT CONSERVATION MIXTURE	ACRE	12		
	25000400	NITROSEN PERTLICER NUTRIENT	POUND	110		
	25000500	PHOSPHORUS FORTILIZER NUTRIENT	POUND	(81)		
	25000000	POTASSIUM PERTILIZER NUTRIENT	POUND	950		
	25100600	BROSION CONTROL BLANKET	50 VD	30,794		
	29200300	FILTER FABRIC	9010	2,537		
	26500400	ARTICULATED BLOCK REVETMENT MAT	5010	2,537		
	31100965	SUBBASE GRANULAR MATERIAL, TYPE A 24"	5010	86		
	40300100	SITUMNOUS MATERIALS (PRIME COAT)	GALLON	31,488		
	40000095	CONSTRUCTING TEST STRIP	EACH	30.7		
	40600002	HOT MIX ASPHALT SURFACE REMOVAL - BUTT JOINT	50 10	107		
	40403080	HOT MEXASPHALT, BINDER COURSE, IL-150, 1650	TON	1,483		
	40603340	HOT MIX ASPHALT, SURFACE COURSE, "MIX D".	TON	746	- J	
	42001300	PROTECTIVE COAT	50.10	9,006		
	44000100	PAVEMENT REMOVAL	5010	30,690		
+:	44001980	CONCRETE SARRIER REMOVAL	P007	- 88		
	44004250	PAYED SHOULDER REMOVAL	5010	24,164		
	46100300	PORTLAND CEMENT CONCRETE SHOULDERS IF	9010	1,993		
	50102400	CONCRETE REMOVAL	CUITO	545.4		

CONTRACT NO. 1305-30000.

P-2

FEBRUARY 1, 2012

# Prequalification–Registration and Authorization





- Illinois Department of Transportation
- } www.dot.state.il.us/const/
  prequalapp.html
- } 217-782-3413

Prequalification must be maintained each year. The State of Illinois has requirements that must be met or updated on a regular schedule.





- Contractors and subcontractors must be signatory
- Bargaining agreements must be filed with Tollway
- Wage stipulations require:
  - § Union employees
  - § Pay prevailing union wages







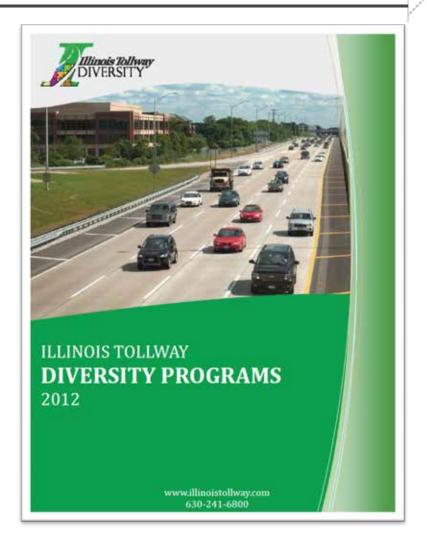




## **Diversity and Strategic Development**

# Increasing economic opportunity

- § Minority-owned
- § Women-owned
- § Disadvantaged businesses
- § Historically under-employed individuals



#### **Current Diversity Efforts**

MOVE

- } Focus Groups
- } Unbundling efforts
  - § Contracts under \$5 million
- Communicate Opportunities
  - § Email alerts
- } Community outreach
  - § Plans and specifications to assist agencies
  - § Networking events



# **Recognized DBE Certifications**















#### **Certification Assist Agencies**

- Alliance of Business Leaders & Entrepreneurs (ABLE)
- Federation of Women Contractors
- American Brotherhood of Contractors Business Development Center
- Asian American Institute
- Association of Asian Construction Enterprises
- Black Contractors United
- Chatham Business Association Small Business Development, Inc.
- National Association of Women Business Owners
- Rainbow/PUSH Coalition
- Suburban Minority Contractors Association
- ) Uptown Center Hull House
- Women Construction Owners & Executives
- Women's Business Development Center

- Chicago Area Gay & Lesbian Chamber of Commerce
- Chicago Minority Supplier Development Council, Inc.
- Chicago Urban League
- Cosmopolitan Chamber of Commerce
- Federation of Women Contractors
- Hispanic American Construction Industry Association
- Illinois Hispanic Chamber of Commerce
- Chicago Women in Trades (CWIT)
- Coalition for United Community Labor Force
- Englewood Black Chamber of Commerce
- South Shore Chamber, Incorporated
- United Neighborhood Organization (UNO)
- National Organization of Minority Engineers

www.cityofchicago.org



MOVE

- ) Disadvantaged Business Enterprise (DBE)
- } Equal Employment Opportunity (EEO) Program
- } Earned Credit Program (ECP)







#### The DBE program includes DBE/MBE/WBE

- ) DBE contract goals
- Utilization plans and certifications
- Reviews contractors' DBE payments
- Tracks and compiles actual DBE participation data
  - § Form 2114
  - § Form 0003



# MOVE

#### Monitoring and Reporting

- Weekly certified payroll reports
  - § Achieve established EEO goals (19.6 percent minority/6.9 percent female)
- } Periodic site visits
  - § Confirm presence of reported workforce
- Referrals
  - § Assistance meeting workforce goals-referrals



MOVE

- Rewards initiative
- } Bid credits

#### **Example: Operating Engineer**

\$41,340	ECP credit
50%	ECP percentage
\$82,680	yearly wages
2,080	hours/year
\$39.75	hourly wage

- Diversify and expand the pool of individuals doing business with the Illinois Tollway
- } ecp@getipass.com

# **Definition and Types of Bonds**



- Contract Bonds
  - § Bid Bonds-guarantees bid reliability
  - § Performance Bonds–secure the contractor's performance
  - § Payment Bonds-secure payment of labor and materials

#### Indemnification



To the fullest extent permitted by law, the Contractor shall indemnify and save harmless the Tollway, its directors, officers, employees, agents and its Consulting Engineer, and the State of Illinois from any and all claims, suits, actions, costs and fees of every nature or description, arising from, growing out of, or connected with the work to be performed under this Contract.

- Claims arising from the work under the contract
- Expenses incurred in the defense of Tollway claims or suits

#### Scope of Insurances



#### Contractor and Subcontractor\*

- Commercial General Liability
- Business Automobile Liability
- Worker's Compensation Insurance
- Excess/Umbrella Liability
- Builder's Risk Insurance
- Railroad Insurance (as required)
- Other special insurance (as required)

<sup>\*</sup> limits of coverage for subcontractors will be determined by contractor

## Minimum Limits of Liability



#### Commercial General Liability

- § Not less than \$1 million per occurrence and \$2 million annual general aggregate
- § Endorsed on a per-project basis
- § Coverage maintained for two years minimum





- Commercial General Liability
- Business Automobile Liability
  - § Minimum of \$1 million combined single limit per occurrence





- Commercial General Liability
- Business Automobile Liability
- Worker's Compensation
  - § Illinois State required statutory limits
  - § \$1 million per accident employer's liability





- Commercial General Liability
- Business Automobile Liability
- Worker's Compensation
- Excess/Umbrella Liability
  - § Not less than \$25 million per occurrence and in annual aggregate





- Commercial General Liability
- Business Automobile Liability
- Worker's Compensation
- Excess/Umbrella Liability
- Builder's Risk Insurance
  - § Contractor obtains for term of contract
  - § Must meet General Provisions requirements
  - § Policy limit equal to original contract award amount



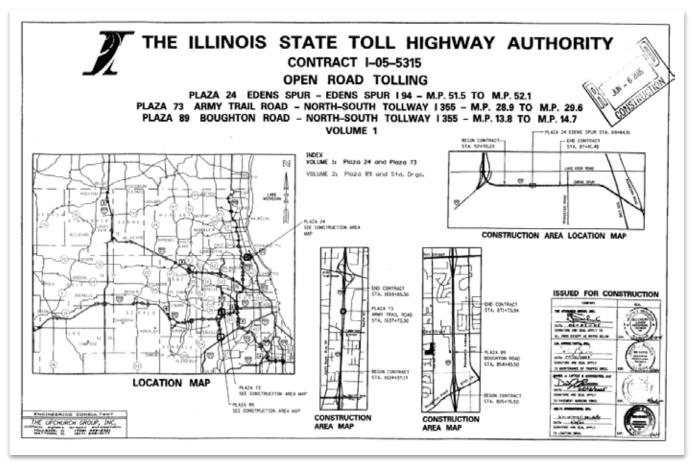


- } Understand the bid documents
  - § "Bid what is in the contract"
- Engineering contract documents
  - § Plans (including Standards)
  - § Contract Requirement Book(s)
  - § Tollway specifications
  - § IDOT specifications
  - § Manuals included in contract
  - § Addenda

# MOVE

#### **Engineering Contract Documents**

#### } Contract plans







Contract Requirements Book "Orange Book"



# Engineering Contract Documents Page A-1 (Project Summary ) Page



#### THE ILLINOIS STATE TOLL HIGHWAY AUTHORITY

#### ADVERTISEMENT FOR SEALED BIDS

#### CONTRACT NO: RR-11-5636

Seated Proposals for the above numbered Contract as described below will be received by the Illinois Tollway at its offices, at 2700 Ogden Avenue, Downers Greve, Illinois 50515, until 10:30 a.m., local time, <u>December 8, 2011</u>, at which time the Proposals will be opened and the bids read about.

An optional pre-bid meeting is scheduled for <u>Nevember 10, 2011</u> at the Central Administration Building in Downers Grove, at 2700 Ogden Avenue. The meeting will be held in the Engineering Conference Room 207 at 10,00am.

The work to be done under this Contract shall be started on or about <u>April 1, 2012</u>. All work under this Contract shall be completed by <u>December 6, 2012</u>.

The work under this Contract shall consist of roadway and shoulder milling and resurfacing, governor patishing, median benire will extensions, quarteral and barrier wall extensions, quarter and patient of the property contract some sever replacement and long, disinage structure adjustments, entosion and sediment coetrol, landicacions, powerent marking placement, sign panel instellation temporary (patient). ITS equipment installation, maintenance of traffic, and bridge regain and rehabilisation. The district of the patient of the property (patient) and the patient of the

Bidders must be pre-qualified by the Illinois Department of Transportation (IDOT). Bidders are also required to be registered, or submit evidence of application, with the Illinois Department of Human Rights (IDHR). There are NO EXCEPTIONS.

Joint Ventures shall be limited to 3 individually IDOT-pre-qualified members.

Please note that any written or oral communications received by the Project Manager that imparts or requests material information or makes a material argument regarding potential action concerning this procurement shall be reported to the Procurement Pulsey Board as required by Public Act (90,01%). When an oral communication is made by a person required to register under the Lobbyst Registration Act (25 LCS 170) and recording by a Case employee, all individuals who initiate or participate in the communication shall given the written report to that State employee memorializing the communication and for reporting to the Procurement Policy Board. This provision is not intended to prohibit communications with State employees regarding procurement mater, but rather only requires reporting to the Oscor Communications.

All Proposals must be on farms prescribed by the liftinois Tollway and must comply with the terms and conditions set forth in the Contract Documents. Openies of the planes, special provisions, proposal forms and other Contract Constructions for this Contract are available from Accurate Region, inc. and can be viewed and/or ordered for purchase by visiting the On-lose Planes on the Infolio Department of Transportation Standard Specifications for Rend and Bridge Construction (2007) can be purchased directly from Accurate Region, inc. The 2010 Tollway Supplemental Specifications are Rend and Bridge Construction (2007) can be purchased directly from Accurate Region, inc. The 2010 Tollway Supplemental Specifications may also be viewed in the During Business; section on the Tollway website. Electronic copies of the contract discuments are also available on compact disk (CD) from Accurate Region, inc. Copies are in a protable document forms of (PDF). Bidders with questions or in need of assistance in purchasing Contract Documents are to contact a Accurate Repro, inc. Customer service representative at 636-4433, sek for the Planescom.

Questions pertaining to the intent of the Contract Documents maybe sent to the Illinois Tullway, attention Cashlen MoAlee e-mail: <a href="mailto:speticuss.com">speticuss.com</a> to be received no later than 2:00 p.m. local time on November 30, 2011.

A completed Questionnaire and a statement of Current Contractual Obligations on forms supplied by the Illinois Tollway will be required from all bidders. Each Proposal must be accompanied by a Proposal Custarshy in the amount of the (6) per of the total amount shown in the Proposal for the Contract. The Proposal Custarshy shall be in the form of an acceptable bid bond or a bank dualt, certified check or cestition's check drawn on a solvent bank made payable to the Illinois State Toll Highway Authority.

Award of the above Contract, if any award be made, will be to the lowest responsible bidder or bidders. The illinois Tollway reserves the right to reject any and all Proposals and to waive technicalities.

COPIES OF PLANS, SPECIAL PROVISIONS, PROPOSAL FORMS, CONTRACT DOCUMENTS AND 2000 SUPPLEMENTAL SPECIFICATIONS <u>ARE NOT</u> AVAILABLE AT THE TOLLWAY CENTRAL ADMINISTRATION BUILDING.

DATE: November 3, 2011

(Rev. 5-29-11)

Addendum No 1 Contract RR-11-5636 A-18

November 17, 2011

#### Sealed bid date

Pre-bid meeting

Contract start and completion dates

Description of work

How to obtain contract plans, special provisions, and other contract documents

Contract questions, contract information, and deadline dates





## } Addenda

#### ADDENDUM NO. 2 TO CONTRACT REQUIREMENTS FOR CONTRACT I-05-5315

Date: May 3, 2005

For which proposals will be received by the Illinois State Toll Highway Authority at its offices, 2700 West Ogdon Avenue, Downers Grove, Illinois 60515.

#### NOTICE OF REVISION TO CONTRACT

#### NOTES:

- Revised Schedule of Prices, pages P-3RR, P-4RR and P-5RR accompany this Addendum and must be inserted into the Contract Proposal by the Bidder.
- The following revised Special Provision pages are included with the Addendum: J-120R, J-122R, J-124RR and J-231RR accompany this Addendum and must be inserted into the Contract Proposal by the Bidder.
- The revised "issued for Construction" drawings will reflect the quantity changes shown in the "Summary of Revisions to Pay Items Quantities" table or other information included in this Addendum.
- 4. All of the conversion work on the conventional/cash side of all three of the Plazas has been removed from this Contract. The revised "issued for Construction" drawings will reflect the changes necessary to delete all drawings and details relating to the removal and replacement of the conventional toll plaza lane paving, the plaza island extensions, the IDRIS loop details and the plaza lane drain removal. MOT Stage 3 at Plaza 24, MOT Stage 4 at Plaza 73 and MOT Stage 4 at Plaza 8 are no longer required and will be deleted from the revised "issued for Construction" drawings.
- Copies of revised Progress Schedule Bid drawings No. 6, 7 and 8 are issued with this Addendum.

#### SUMMARY OF REVISIONS TO PAY ITEMS QUANTITIES

Pay Item	Description	Unit	Original Quantity	Change	New Quantity 0 72	
441	TOLL PLAZA LANE PAVING	S.Y.	3322	-3322		
*501B	CONCRETE FOR BRIDGES AND DRAINAGE STRUCTURES (CLASS SP)	C.Y.	240	-167		
504B	REINFORCING STEEL, EPOXY COATED	LB.	22150	+82850	105000	
*610RD	DRAINAGE STRUCTURE REMOVAL	EACH	111	-62	49	
*707M	7M CONCRETE MEDIAN BARRIER TRANSITION TYPE IV-C (SPECIAL)		119	-70	49	

Denotes Special Provision

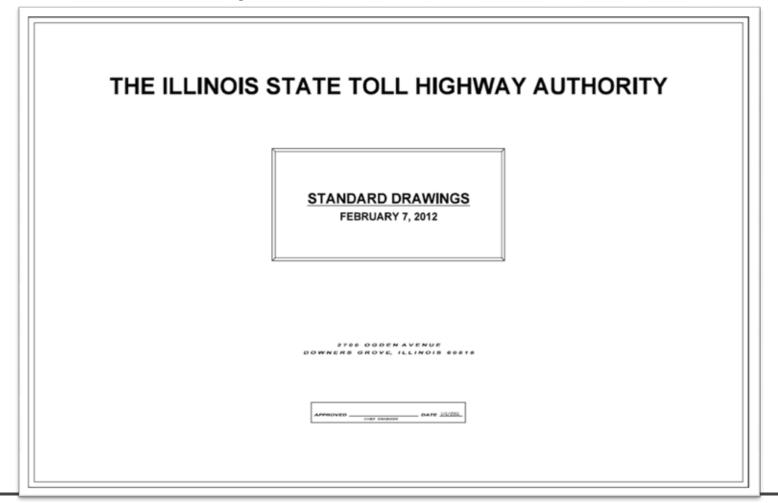
#### NOTE:

For additional information on the above items, refer to the itemized changes of this Addendum.





Standard drawings

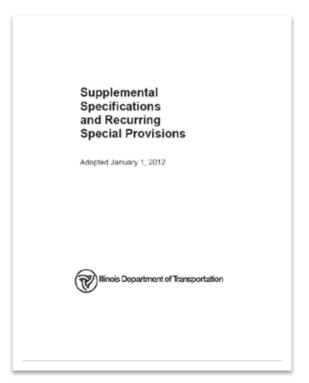


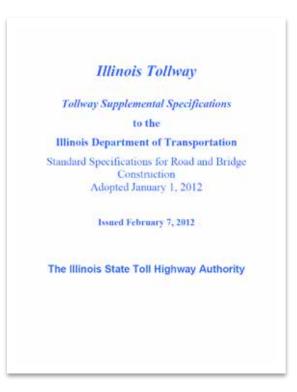
# **Engineering Contract Documents**



## } Specifications

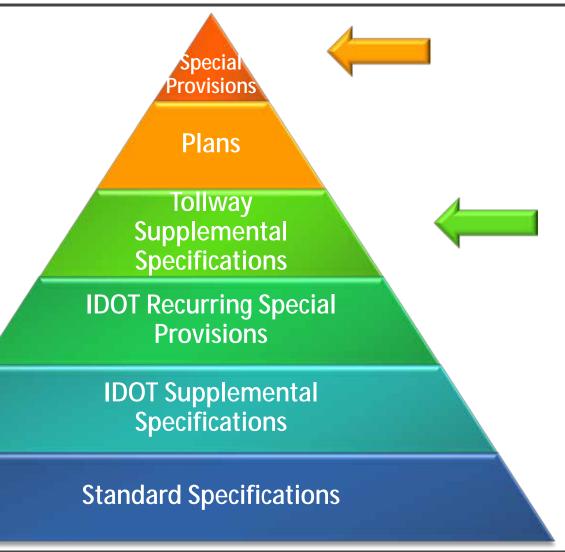
# Standard Specifications for Road and Bridge Construction Adopted January 1, 2012













# **Engineering Contract Documents–Manuals**

## Contractor's Quality Program Manual

#### Contractor's Quality Program Manual Volume 1





#### ILLINOIS TOLLWAY

April 2009

Approved for issue: Poul Kovacs
Paul D. Kovacs, P.E., Chief Engineer





#### Contractor's Quality Program Manual Volume 2 - Checklists





#### ILLINOIS TOLLWAY

April 200

Approved for issue Young Houses
Paul D. Kovacs, P.E., Chief Engineer

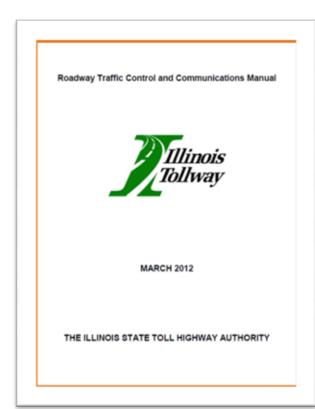








Roadway Traffic Control and Communications Manual





# **Engineering Contract Documents–Manuals**



## } Lane Closure Reference Guide

#### ILLINOIS TOLLWAY

#### Lane Closure Reference Guide



Illimois Tollway 2700 Ogden Avenue Downers Grove, IL 60515-170: Telephone (630) 241-6800

> March 2010 Revision 6.0

#### Lane Closure Requests & Revisions Due

This is a requirement that <u>Daily Lane Closure Requests & Revisions</u> are due <u>BEFORE 9:00 AM</u> as follows:

Tuesday work is due Monday BEFORE 9:00 AM

Wednesday work is due Tuesday BEFORE 9:00 AM

Thursday work is due Wednesday BEFORE 9:00 AM

Friday work is due Thursday BEFORE 9:00 AM

Saturday, Sunday & Monday work is due Friday BEFORE 9:00 AM

If requests are not in <a href="BEFORE 9:90 AM">BEFORE 9:90 AM</a> on day specified above they will not be approved and published on the Lane Closure Report posted on the Website.

Emergency closures signed by the Project Manager will be taken on a case by case basis.

Your Email Subject Line MUST include Contract Number and Date of Closure.

Make sure that the form is filled out correctly: Contract number <u>MUST</u> be in the Contract # column. Type of Work <u>MUST</u> be filled in.

The information at the bottom MUST be filled in correctly before submitting:
Approved for submittal Name, Title, Company Name, Phone Number
Submitted by (person who is sending the request), Title, Company Name, Phone Number
Date and Time request is being submitted to Tollway.

IF YOU SUBMIT A REVISION MAKE SURE THAT WHAT HAS BEEN CHANGED IS IN RED.

## **NPDES Permit ILR40**

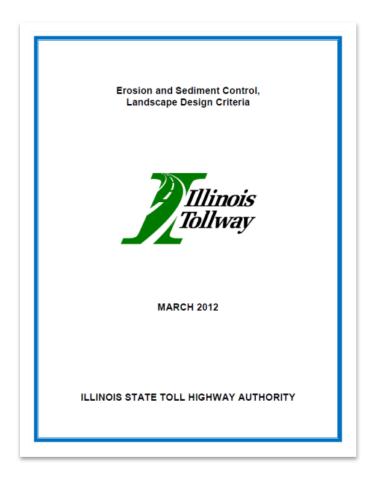


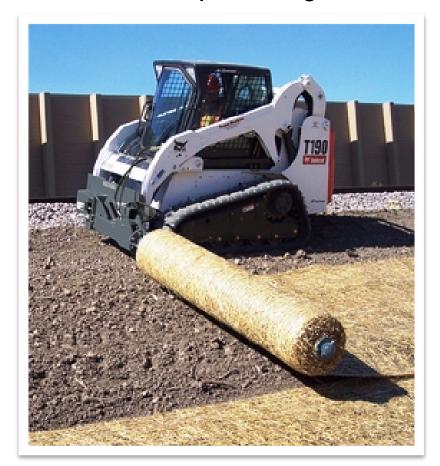




# **Engineering Contract Documents–Manuals**

} Erosion and Sediment Control, Landscape Design Criteria







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Coordinating the Pre-Construction Erosion Sediment Control (ESC) Meeting



- MOVE
- Coordinating the Pre-Construction Erosion Sediment Control (ESC) Meeting
- Providing trained inspectors to conduct the ESC inspections





- Coordinating the Pre-Construction Erosion Sediment Control (ESC) Meeting
- Providing trained inspectors to conduct the ESC inspections
- } Identifying the need for ESC maintenance





- Coordinating the Pre-Construction Erosion Sediment Control (ESC) Meeting
- Providing trained inspectors to conduct the ESC inspections
- Identifying the need for ESC maintenance
- Identifying the need for changes in the ESC plan



- MOVE
- Coordinating the Pre-Construction Erosion Sediment Control (ESC) Meeting
- Providing trained inspectors to conduct the ESC inspections
- Identifying the need for ESC maintenance
- Identifying the need for changes in the ESC plan
- Developing the Storm Water Pollution Prevention Plan

# **Contract Warranty/Surety**

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- Warranty against defective work
- All contract work items
  - § Period of one year
- } Surety Bond
- Contractor Guarantee

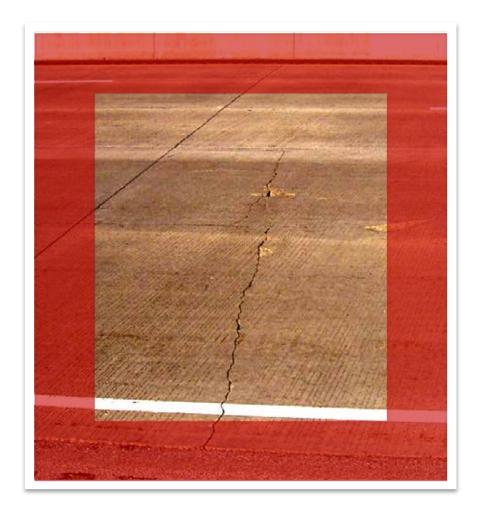






MOVE

- } Special Provision
- } Contract Bid Pay Item
- Maintenance Bond



## Manufacturer's Warranty

MOVE

Warranty on specified systems and materials...for duration period specified





## **Review**



- } Prequalification
- } Bonding, indemnification, insurance
- } DBE requirements
- } Contract documents





Submit Certification/Financial Disclosure forms (conflicts of interest)





- } Submit financial and conflicts of interest
- > Delinquent debt certification





- } Submit financial and conflicts of interest
- Delinquent debt certification
- Re-certification for multi-year projects





- } Submit financial and conflicts of interest
- Delinquent debt certification
- Re-certification for multi-year projects
- } Copy of all subcontracts, values exceed \$25,000





- } Submit financial and conflicts of interest
- Delinquent debt certification
- Re-certification for multi-year projects
- } Copy of all subcontracts, values exceed \$25,000
- Subcontractor Agreement with Subcontractor Certification Disclosure





The Illinois Tollway follows the procurement rules set by the Illinois Department of Transportation (IDOT) for the procurement of construction and professional services. The bidder must be prequalified by the Illinois Department of Transportation and submit with the Proposal the appropriate "Certificate(s) of Eligibility" as issued by IDOT and either IDOT's "Affidavit of Availability" or ISTHA's "Current Contractual Obligation".

IDOT Contractor's Financial Statements will be acceptable if not more than 18 months old.

The bidder must also be prequalified, or submit evidence of application, with the Illinois Department of Human Rights (IDHR).

Each bidder authorizes the Illinois Tollway to obtain and examine any and all financial data and experience information heretofore submitted by the bidder to any Federal, State or local unit of government without further notice.

## **Disqualifiers**



## Two Public Acts

- § PA 095-971 establishes certain registration requirements and campaign contribution restrictions for state vendors and bidders
- § PA 096-795 makes significant revisions to the Illinois Procurement Code and places new requirements on vendors and bidder



## **Bid Communication Requirements**

## New Bid Communication Requirements in Accordance with Public Act 96-0795 as revised by Public Act 96-0920 (Effective 1/1/11)

The communications portion of the Act requires state employees to report Vendor Communications to the Procurement Policy Board when the communication involves material information regarding a procurement or potential action concerning a procurement.

#### Types of Communications Covered:

Any written or oral communication — includes a letter, e-mail, face-to-face, group conversation, telephone or teleconference discussion.

#### Types of Communications NOT covered:

- Statements made by a person in a public forum.
- Statements regarding matters of procedure or practice. (Format, Number of copies, Manner of filing, Status).



## **Disqualifiers**

#### Prohibited Bidders and Contractors

A vendor is not eligible to bid or enter into a contract if:

- They assist the agency in determining a need for a contract, except as part of a response to a publically issued Request for Information.
- They assist the agency by reviewing, drafting or preparing any:
  - Invitation for Bids
  - Request for Proposal
  - Request for Information
  - or provided similar assistance

(Except as part of a publicly issued opportunity to review drafts of all or part of these documents.)

# **Disqualifiers**



- } Two public acts
  - § PA 096-795 makes significant revisions to the Illinois Procurement Code and places new requirements on vendors and bidders
  - § PA 095-971 establishes certain registration requirements and campaign contribution restrictions for state vendors and bidders
- Prohibited bidders and contractors
- Omission of the following-Disclosures, Board of Elections, Anticipated Subcontractors





- Subcontractor's must be approved
- } Contractor's self-performance must be more than 35%
- } Subcontractor cannot have delinquent debt
- ) D/M/WBE firm must maintain valid certification





- Bid process and procedures
- } What's included in a bid:
  - § Administration
  - § Contingencies
  - § Safety
  - § All inclusive (Expect no change orders)
  - § Profit





		(MLP.28.4 TO M.P.27.6) CONTRACT 5-12-34M		SAMPLE						
s.P.	PAY ITEM NO.	DESCRIPTION	UWIT	QUANTITY	UNIT PRICE (DOLLARS)	AMOUNT		\ \ \		
		EARTH EXCAVATION	EU/VE	394	17.00	4,719.00				
	35/00/00	ADGREGATE BASE COURSE, TYPE A, IF	96,40	C298	19.00	72,694,90			TI VO	
	35:00700	ADGREGATE BASE COURSE, TYPE A, IF	80.40	130	22.00	2,810,10	7		-TI	41L
	40803060	HOTHER ASPIRALT BRODER COURSE, IL-90, 1656	TON	1	89.00	201.04				111-
	40000040	HOT MILAUPHALT BADER COURSE, MILTUY, NO.	TON	- 14	89.00	300.00				
	42100101	PORTLAND CEMBRY CONCRETE PAVEMENT 6"	80,70	- 55	85.00	3,685,66				. 11
	42900541	PORPLAND DEMENT CONCRETE PAVEMENT IP	80 40	1,299	20.00	TESARSO			VO	U
	44100:05	FOTABLASPIALT SURFACE REMOVAL 4"	TON	22711	12.00	2,817.00			7	
	80000000	PROFECTIVE CONT	8CV8	1,006	2.00	4,369.00				
	T3400:00	CONCRETE FOUNDATION	CLYD	7	191.00	3,810.00				
44	JS380200	PLYER PARKS INLET PROTECTION	EXCH	- 1	225	458	4			2
+	Jaciem	WORLDATION, TOLLWAY	1.158	- 1	49,340,00	13,340.00				
9.	JT191626	BLGCTRICK.	L BLAY	1	10,000.00	10,000,00				
	JT101055	PREFABRICATED DOME STRUCTURE	LOUN	1	10,010.01	10,000.00				
	JT131574	FOOT REPURS	1. SUM	1	1888	2,592.60				
	-	CONCRETE FILLED FOR BOLLANDS	BACH	1.0	218.00	1,210.00				
		ETRICTURE DEMOLITION	1. CLAN	1	- MONTAL	16,400,00				
		RETAINING WINLS	10 FT	400	226.00	137,800.00				
	MINESH	EMMGE TO ELECTRICAL FACULTES PER FOLLWAY SUPPL. SPEC 157:3081	MODELL		(\$1,000.00)					
	MMMT502	LIQUIDATED DAMAGES FOR DILAY IN BURNITYAL OF PROGRESS SCHEDULE FIEH TOLLYWY SUFFIL SPEC, 108 (SES)	DAY		\$300.00)					
	Desiration+4	HOLIDATED BANAGES FOR NON-COMPLETION PER S.P. NIS-1.1	SAL DAY		(62,190.00)					
	900AE:549	DAMAGE TO FIBER OFTIC STELLINES, PER S.F. 115	occum		(\$16,000,00)					
	BRINESON	NON-COMPLANCE WITH S.P. 121 TRUFFIC ON NEVELY POURSED CONCRETE PAYMENT	NODENT		(51,000.00)					
	900400354	DAMAGE TO TOSLIVAY MISTIMODE CANSS. DMS SIGNS. CAMERIAS TELECOMMUNICATION CARES. BLECTRICAL, WATER AND SEWER PER S.P. ITS.	occus		(31.000.0%)					
NTRAC	T NO. 1-12	34% P-2				EBRUARY 10, 2012				





} Pre-bid meeting



MOVE

- } Pre-bid meeting
- Other opportunities to ask questions

# **Bid Question and Answer Opportunities**

MOVE

- } Pre-bid meeting
- Other opportunities to ask questions
- Community Resources for responding to bids
  - § African American Contractors Association
  - § Black Contractors United
  - § Chicago Minority Supplier Developer Center
  - § Chicago Urban League
  - **§** Federation of Women Contractors
  - § Hispanic American Construction Industry Association
  - § Illinois Hispanic Chamber of Commerce
  - § Latin American Chamber of Commerce
  - § Rainbow Push Coalition
  - § Rock Valley College/Procurement Technical Assistance Center
  - § Suburban Minority Contractors Association

## Resources for Responding to Bids

MOVE

ILLINOIS PTAC AT COLLEGE OF DUPAGE

Lisle, Illinois

630/942-2184

ILLINOIS PTAC AT NORTH BUSINESS & INDUSTRIAL COUNCIL (NORBIC)

Chicago, Illinois 773/594-9292

ILLINOIS PTAC AT ILLINOIS HISPANIC CHAMBER OF COMMERCE (IHCC)

Chicago, Illinois 312/492-9960

Provides services to all Illinois-based businesses and is not limited to Hispanic-owned businesses

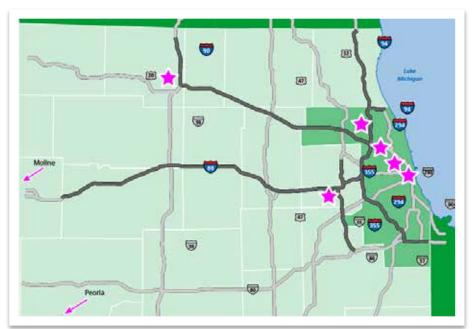
ILLINOIS PTAC AT WOMEN'S BUSINESS DEVELOPMENT CENTER (WBDC)

Chicago, Illinois 312/853-3477

Provides services to all Illinois-based businesses and is not limited to women-owned businesses

Frayslake, Illinois 847/543-2025

- Fockford, Illinois 815/921-2091
- Feoria, Illinois 309-495-5907
- Moline, Illinois 309/797-2806



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# **Competency of Bidders**



Statement of experience and financial condition





- Statement of experience and financial condition
- Sworn statement identifying key management and supervisory personnel





- Statement of experience and financial condition
- Sworn statement identifying key management and supervisory personnel
- Proposed subcontracted portions





- Statement of experience and financial condition
- } Key management and supervisory personnel
- Proposed sublet portions
- Yalue of uncompleted work



MOVE

- } The following conditions apply:
- } Financial rating:
  - § Equal or exceed–total estimated project value
- Contractor appropriate work ratings
  - § 50 percent minimum–estimated project cost



MOVE

- Submit on Tollway furnished Proposal Form
- Acceptance conditioned on bidder furnishing Contract Bonds executed by a Surety
- } Proposal
  - § Individual
  - § Partnership
  - § Corporation
  - § Joint Venture

### **Proposal Guaranty**



- Mandatory inclusion in proposal
- Guaranty in the amount equal to 5 percent of the total proposal amount
- Payable to the order of the Tollway
  - § Bank draft
  - § Cashier's check
  - § Certified check
  - § Bid Bond

#### Contractor



- } Contractor
  - § Meet prerequisites
  - § Comply with all requirements
  - § Secure bonding, indemnification and insurance
  - § Prepare all documents

## Subcontractors "Tips"



Select an area of focus

### Subcontractors "Tips"



- Select an area of focus
- } Know scope and quote all items





- Select an area of focus
- } Know scope and quote all items
- } Understand DBE paperwork





- Select an area of focus
- } Know scope and quote all items
- } Understand DBE paperwork
- } Know the schedule





- Select an area of focus
- } Know scope and quote all items
- } Understand DBE paperwork
- } Know the schedule
- Contact the Project Manager with questions





- Select an area of focus
- From scope and quote all items
  The scope and quote all items
- } Understand DBE paperwork
- } Know the schedule
- Contact the Project Manager with questions
- Attend the pre-bid meeting





- Select an area of focus
- } Know scope and quote all items
- } Understand DBE paperwork
- } Know the schedule
- Contact the Project Manager with questions
- Attend the pre-bid meeting
- Submit final questions





- Select an area of focus
- From scope and quote all items
  The scope and quote all items
- } Understand DBE paperwork
- } Know the schedule
- Contact the Project Manager with questions
- Attend the pre-bid meeting
- } Submit final questions
- ) Download a plan holders list

# Respond to Bid



} Sealed bids

## Respond to Bid



- } Sealed bids
- } Lowest responsive and responsible bid awarded





- } Sealed bids
- } Lowest responsive and responsible bid awarded
- } You won the bid...

Now what?

### **Review**

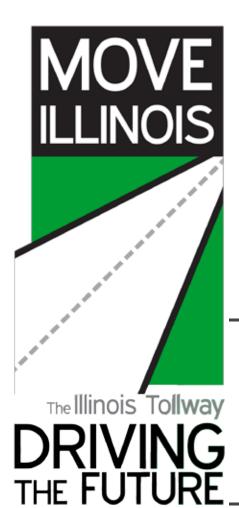


- Prequalification
- Bonding, indemnification and insurance
- ) DBE requirements
- Contract documents
- Final bid submittal
- Sample Contract Requirement Book
  - § also known as the "Orange Book"





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## **THANK YOU**





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Illinois Tollway

} www.dot.state.il.us

Illinois Department of Transportation

} www.cityofchicago.org

City of Chicago

} www.aptac-us.org

Association of Procurement Technical

**Assistance Centers** 

} www.ildceo.net

Illinois Department of Commerce and

**Economic Opportunity**